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Notice Regarding Discrepancies between Consolidated Forecasts and Actual Results (Year Ended March 31, 2012)

Some discrepancies have occurred between the Mitsubishi Materials Group's consolidated forecasts for the fiscal year ended March 31, 2012 announced on February 2, 2012, and its actual results for the same period announced today.

1. Discrepancies between the Consolidated Forecasts and Actual Results for Fiscal 2011 (April 1, 2011- March 31, 2012)

(¥ millions)

	Net Sales	Operating Profit	Ordinary Income	Net Income	Net Income per Share (¥)
Previous forecast (A)	1,417,000	52,000	40,000	2,000	1.52
Results (B)	1,440,847	52,293	42,495	9,565	7.29
Amount Change (B - A)	23,847	293	2,495	7,565	—
Percentage Change (%)	1.7	0.6	6.2	378.3	—
(Reference) Results for Previous Year ended March 31, 2011	1,333,992	57,290	56,425	14,274	10.88

2. Reasons for Discrepancies

In the consolidated results for the fiscal year ended March 31, 2012, net sales, operating profit, and ordinary income were all at the level of the Group's previously announced consolidated forecasts.

Net income for this fiscal year exceeded the Group's previously announced forecasts due to factors including a reversal of loss on valuation of investment securities led by a market recovery toward the end of the fiscal year and a decrease in tax expenses.