Notice Regarding Discrepancies between
Full-Year Forecast and Actual Results

Discrepancies have appeared between the Company's performance forecast for the fiscal year ended March 31, 2010, announced on April 2, 2010, and actual results. Details are shown below.

1. Discrepancies between Performance Forecast and Actual Results for the Fiscal Year Ended March 31, 2010 (April 1, 2009–March 31, 2010)

(Consolidated)

(¥ millions, except per-share figures)

	Net sales	Operating income	Ordinary income	Net income	Net income per share(¥)
Previous forecast (A)	1,085,000	8,500	(15,000)	(72,000)	(56.62)
Revised forecast (B)	1,119,448	12,680	(9,541)	(66,555)	(52.34)
Amount change (B-A)	34,448	4,180	5,459	5,445	—
Percentage change (%)	3.2%	49.2%	36.4%	7.6%	—
(Reference) Result for Year ended March, 2009	1,424,114	35,134	40,046	6,106	4.81

(Nonconsolidated)

(¥ millions, except per-share figures)

	Net sales	Operating income	Ordinary income	Net income	Net income per share(¥)
Previous forecast (A)	600,000	(11,000)	(3,000)	(48,000)	(37.75)
Revised forecast (B)	657,982	(9,942)	(1,344)	(45,883)	(36.08)
Amount change (B-A)	57,982	1,058	1,656	2,117	—
Percentage change (%)	9.7%	9.6%	55.2%	4.4%	—
(Reference) Result for Year ended March, 2009	712,758	6,042	35,657	15,033	11.84

2. Reasons for Discrepancies

During the year, sales in our Metals, Advanced Materials & Tools and Aluminum segments were higher than expected. As a result, the Company's net sales, operating income, ordinary income and net income to increase, both on a consolidated and a nonconsolidated basis, surpassing the levels we had previously forecast.