| Company name: | Mitsubishi Materials Corporation |
| :--- | :--- |
| Representative's name: | Akihiko Ide, President |
| Securities Code No.: | 5711 |
|  | First Section of the Tokyo Stock Exchange, |
|  | First Section of Osaka Securities Exchange |
| Contact: | Nobuyuki Suzuki, Manager, <br>  <br>  <br>  <br>  <br>  <br> Corporate Communications \& IR Dept. <br>  <br> Tel: $+81-3-5252-5206$ |

## Notice Concerning the Securities Valuation Loss (Nonconsolidated) for the Third Quarter Period Ended December 31, 2009

The Company is required to book impairment losses owing to valuation losses on securities for the third quarter period ended December 31, 2009, on holdings of shares in subsidiaries and affiliated companies, as well as other securities, for which market prices or real values have fallen substantially. We provide the following notice accordingly.

1. Valuation Loss on Securities for the Third Quarter Period Ended December 31, 2009

|  |  | Nonconsolidated |
| :--- | :--- | ---: |
| (A) | Total valuation loss on securities (a - b) for the third quarter period ended <br> December 31, 2009 (October 1, 2009, to December 31, 2009) | $¥ 6,274$ million |
|  | (a) Total valuation loss on securities for the first three quarters period ended <br> December 31, 2009 (April 1, 2009, to December 31, 2009) | $¥ 6,730$ million |
| (b) Total valuation loss on securities for the first half of the year ended | $¥ 455$ million |  |

Notes: - Quarterly valuations of securities use reversal method.

- The Company's fiscal year ends on March 31.
- Ratios to Net Assets, Ordinary Income, Net Income

|  | Nonconsolidated |
| :---: | :---: |
| (B) Net assets as of March 31, 2009 | $¥ 288,047$ million |
| (A/B x 100) | 2.2\% |
| (a/B x 100) | 2.3\% |
| (C) Ordinary income for the fiscal year ended March 31, 2009 | $¥ 35,657$ million |
| (A/C x 100) | 17.6\% |
| (a/C x 100) | 18.9\% |
| (D) Net income for the fiscal year ended March 31,2009 | ¥15,033 million |
| (A/D x 100) | 41.7\% |
| (a/D x 100) | 44.8\% |

2. Forecasts

This notice does not change our forecasts for the fiscal year ending March 31, 2010.

